

Fill in this information to identify the case:

United States Bankruptcy Court for the:
WESTERN District of NEW YORK
(State)
Case number (if known): Chapter 11

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	GARY REED ENTERPRISES, INC													
2. All other names debtor used in the last 8 years	HAIR ZOO													
Include any assumed names, trade names, and <i>doing business as</i> names														
3. Debtor's federal Employer Identification Number (EIN)	1	6	1	3	9	7	2	5	5					
4. Debtor's address	Principal place of business					Mailing address, if different from principal place of business								
1673 EMPIRE BLVD					Number	Street	Number	Street						
WEBSTER, NEW YORK 14580					P.O. Box									
City State ZIP Code					City	State	ZIP Code							
Monroe					Location of principal assets, if different from principal place of business									
County					Number	Street								
					City	State	ZIP Code							
5. Debtor's website (URL)	https://www.hairzoo.com													
6. Type of debtor	<input type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____													

7. Describe debtor's business**A. Check one:**

Health Care Business (as defined in 11 U.S.C. § 101(27A))
 Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
 Railroad (as defined in 11 U.S.C. § 101(44))
 Stockbroker (as defined in 11 U.S.C. § 101(53A))
 Commodity Broker (as defined in 11 U.S.C. § 101(6))
 Clearing Bank (as defined in 11 U.S.C. § 781(3))
 None of the above

B. Check all that apply:

Tax-exempt entity (as described in 26 U.S.C. § 501)
 Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
 Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.**8. Under which chapter of the Bankruptcy Code is the debtor filing?****Check one:**

Chapter 7
 Chapter 9
 Chapter 11. *Check all that apply:*

Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
 The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 A plan is being filed with this petition.
 Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
 The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
 The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

 Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?** No Yes. District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____
MM / DD / YYYY**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

List all cases. If more than 1, attach a separate list.

 No Yes. Debtor _____ Relationship _____

District _____ When _____ MM / DD / YYYY

Case number, if known _____

11. Why is the case filed in this district?*Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention? No Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention? (Check all that apply.)**

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____

Number _____ Street _____

City _____ State _____ ZIP Code _____

Is the property insured? No Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds***Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

1-49
 50-99
 100-199
 200-999

1,000-5,000
 5,001-10,000
 10,001-25,000

25,001-50,000
 50,001-100,000
 More than 100,000

15. Estimated assets

\$0-\$50,000
 \$50,001-\$100,000
 \$100,001-\$500,000
 \$500,001-\$1 million

\$1,000,001-\$10 million
 \$10,000,001-\$50 million
 \$50,000,001-\$100 million
 \$100,000,001-\$500 million

\$500,000,001-\$1 billion
 \$1,000,000,001-\$10 billion
 \$10,000,000,001-\$50 billion
 More than \$50 billion

Debtor	GARY REED ENTERPRISES, INC.														
	Name _____														
	Case number (if known) _____														
16. Estimated liabilities <table border="0"> <tr> <td><input type="checkbox"/> \$0-\$50,000</td> <td><input checked="" type="checkbox"/> \$1,000,001-\$10 million</td> <td><input type="checkbox"/> \$500,000,001-\$1 billion</td> </tr> <tr> <td><input type="checkbox"/> \$50,001-\$100,000</td> <td><input type="checkbox"/> \$10,000,001-\$50 million</td> <td><input type="checkbox"/> \$1,000,000,001-\$10 billion</td> </tr> <tr> <td><input type="checkbox"/> \$100,001-\$500,000</td> <td><input type="checkbox"/> \$50,000,001-\$100 million</td> <td><input type="checkbox"/> \$10,000,000,001-\$50 billion</td> </tr> <tr> <td><input type="checkbox"/> \$500,001-\$1 million</td> <td><input type="checkbox"/> \$100,000,001-\$500 million</td> <td><input type="checkbox"/> More than \$50 billion</td> </tr> </table>				<input type="checkbox"/> \$0-\$50,000	<input checked="" type="checkbox"/> \$1,000,001-\$10 million	<input type="checkbox"/> \$500,000,001-\$1 billion	<input type="checkbox"/> \$50,001-\$100,000	<input type="checkbox"/> \$10,000,001-\$50 million	<input type="checkbox"/> \$1,000,000,001-\$10 billion	<input type="checkbox"/> \$100,001-\$500,000	<input type="checkbox"/> \$50,000,001-\$100 million	<input type="checkbox"/> \$10,000,000,001-\$50 billion	<input type="checkbox"/> \$500,001-\$1 million	<input type="checkbox"/> \$100,000,001-\$500 million	<input type="checkbox"/> More than \$50 billion
<input type="checkbox"/> \$0-\$50,000	<input checked="" type="checkbox"/> \$1,000,001-\$10 million	<input type="checkbox"/> \$500,000,001-\$1 billion													
<input type="checkbox"/> \$50,001-\$100,000	<input type="checkbox"/> \$10,000,001-\$50 million	<input type="checkbox"/> \$1,000,000,001-\$10 billion													
<input type="checkbox"/> \$100,001-\$500,000	<input type="checkbox"/> \$50,000,001-\$100 million	<input type="checkbox"/> \$10,000,000,001-\$50 billion													
<input type="checkbox"/> \$500,001-\$1 million	<input type="checkbox"/> \$100,000,001-\$500 million	<input type="checkbox"/> More than \$50 billion													

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

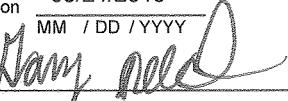
17. Declaration and signature of authorized representative of debtor

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/21/2018

MM / DD / YYYY

 _____

Signature of authorized representative of debtor

GARY REED, SR.

Printed name

Title PRESIDENT

18. Signature of attorney

 _____

Signature of attorney for debtor

Date 08/21/2018

MM / DD / YYYY

DAVID L. RASMUSSEN, ESQ.

Printed name

DAVIDSON FINK, LLP

Firm name

28 E. MAIN STREET, STE 1700

Number Street

ROCHESTER,

City

585-756-5952

Contact phone

NY ZIP Code

14614 drasmussen@davidsonfink.com

Email address

2021590

NY

Bar number

State

Fill in this information to identify the case and this filing:

Debtor Name GARY REED ENTERPRISES, INC.
United States Bankruptcy Court for the: WESTERN District of NEW YORK
(State)
Case number (if known): _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/21/2018
MM / DD / YYYY

X 
Signature of individual signing on behalf of debtor

GARY REED, SR.

Printed name

PRESIDENT

Position or relationship to debtor

Fill in this information to identify your case:

Debtor 1	Gary Reed Enterprises, Inc.	
	First Name	Middle Name
	Last Name	
Debtor 2 (Spouse, if filing)	First Name	Middle Name
	Last Name	
United States Bankruptcy Court for the: Western District of New York		
Case number (If known)		

Check if this is an amended filing

Official Form 104

For Individual Chapter 11 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims Against You and Are Not Insiders

12/15

If you are an individual filing for bankruptcy under Chapter 11, you must fill out this form. If you are filing under Chapter 7, Chapter 12, or Chapter 13, do not fill out this form. Do not include claims by anyone who is an *insider*. Insiders include your relatives; any general partners; relatives of any general partners; partnerships of which you are a general partner; corporations of which you are an officer, director, person in control, or owner of 20 percent or more of their voting securities; and any managing agent, including one for a business you operate as a sole proprietor. 11 U.S.C. § 101. Also, do not include claims by secured creditors unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information.

Part 1: List the 20 Unsecured Claims in Order from Largest to Smallest. Do Not Include Claims by Insiders.

Unsecured claim

1

American Express

Creditor's Name

P.O. Box 297812

Number Street

What is the nature of the claim? Business Credit Card

\$

211,227.09

As of the date you file, the claim is: Check all that apply.

- Contingent
- Unliquidated
- Disputed
- None of the above apply

Ft Lauderdale FL 33329

City State ZIP Code

Does the creditor have a lien on your property?

- No
- Yes. Total claim (secured and unsecured): \$ _____

Value of security: - \$ _____

Unsecured claim \$ _____

2

Ascentium Capital, LLC

Creditor's Name

Number Street

P.O. Box 550599

What is the nature of the claim? _____

\$

As of the date you file, the claim is: Check all that apply.

- Contingent
- Unliquidated
- Disputed
- None of the above apply

Jacksonville FL 32255

City State ZIP Code

Does the creditor have a lien on your property?

- No
- Yes. Total claim (secured and unsecured): \$ _____

Value of security: - \$ _____

Unsecured claim \$ _____

Debtor 1 **Gary Reed Enterprises, Inc.**

First Name

Middle Name

Last Name

Case number (if known) _____

Unsecured claim

3	Ascentium Capital, LLC	What is the nature of the claim? Equipment Leases	\$ 19,271.27
<p>Creditor's Name P.O. Box 301593</p> <p>Number Street</p> <p>Dallas TX 75303</p> <p>City State ZIP Code</p> <p>Contact _____</p> <p>Contact phone _____</p>			
<p>As of the date you file, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> None of the above apply</p> <p>Does the creditor have a lien on your property?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes. Total claim (secured and unsecured): \$ _____ Value of security: \$ _____ Unsecured claim \$ _____</p>			
4	BB&T Commercial Equipment Capital	What is the nature of the claim? Equipment Lease	\$ 11,000.00
<p>Creditor's Name 2 Great Valley Parkway; Ste 300</p> <p>Number Street</p> <p>Malvern PA 19355</p> <p>City State ZIP Code</p> <p>Contact _____</p> <p>Contact phone _____</p>			
<p>As of the date you file, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> None of the above apply</p> <p>Does the creditor have a lien on your property?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes. Total claim (secured and unsecured): \$ _____ Value of security: \$ _____ Unsecured claim \$ _____</p>			
5	Blue Bridge Financial, LLC	What is the nature of the claim? Equipment Leases	\$ 75,359.25
<p>Creditor's Name 535 Washington Street, Ste 201</p> <p>Number Street</p> <p>Buffalo, NY 14203</p> <p>City State ZIP Code</p> <p>Contact _____</p> <p>Contact phone _____</p>			
<p>As of the date you file, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> None of the above apply</p> <p>Does the creditor have a lien on your property?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes. Total claim (secured and unsecured): \$ _____ Value of security: \$ _____ Unsecured claim \$ _____</p>			
6	Bryn Mawr Equipment Finance, Inc.	What is the nature of the claim? Equipment Lease	\$ 9,628.53
<p>Creditor's Name 620 West Germantown Pike, #310</p> <p>Number Street</p> <p>Plymouth Meeting PA 19462</p> <p>City State ZIP Code</p> <p>Contact _____</p> <p>Contact phone _____</p>			
<p>As of the date you file, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> None of the above apply</p> <p>Does the creditor have a lien on your property?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes. Total claim (secured and unsecured): \$ _____ Value of security: \$ _____ Unsecured claim \$ _____</p>			
7	CIT	What is the nature of the claim? Lease	\$ 5,000.00
<p>Creditor's Name 21146 Network Place</p> <p>Number Street</p> <p>Chicago IL 60673</p> <p>City State ZIP Code</p> <p>Contact _____</p> <p>Contact phone _____</p>			
<p>As of the date you file, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> None of the above apply</p> <p>Does the creditor have a lien on your property?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes. Total claim (secured and unsecured): \$ _____ Value of security: \$ _____ Unsecured claim \$ _____</p>			

Debtor 1 **Gary Reed Enterprises, Inc.**

First Name Middle Name

Last Name

Case number (if known)

Unsecured claim

8	Pacific Financial Leasing, Inc.	What is the nature of the claim? <u>Lease</u> <input type="text"/> \$ <u>6,000.00</u>
<p>Creditor's Name <input type="text"/> 3455 S 344th Way, #300</p> <p>Number <input type="text"/> Street <input type="text"/></p> <p>Federal Way WA 98001</p> <p>City <input type="text"/> State <input type="text"/> ZIP Code <input type="text"/></p> <p>Contact <input type="text"/></p> <p>Contact phone <input type="text"/></p>		
<p>As of the date you file, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p><input type="checkbox"/> None of the above apply</p>		
<p>Does the creditor have a lien on your property?</p> <p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Total claim (secured and unsecured): <input type="text"/> \$ <input type="text"/></p> <p>Value of security: <input type="text"/> \$ <input type="text"/></p> <p>Unsecured claim <input type="text"/> \$ <input type="text"/></p>		
9	Bank of the West Equipment Finance	What is the nature of the claim? <u>Equipment Leasing</u> <input type="text"/> \$ <u>7,053.97</u>
<p>Creditor's Name <input type="text"/> Dept LA 23091</p> <p>Number <input type="text"/> Street <input type="text"/></p> <p>Pasadena CA 91185</p> <p>City <input type="text"/> State <input type="text"/> ZIP Code <input type="text"/></p> <p>Contact <input type="text"/></p> <p>Contact phone <input type="text"/></p>		
<p>As of the date you file, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p><input type="checkbox"/> None of the above apply</p>		
<p>Does the creditor have a lien on your property?</p> <p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Total claim (secured and unsecured): <input type="text"/> \$ <input type="text"/></p> <p>Value of security: <input type="text"/> \$ <input type="text"/></p> <p>Unsecured claim <input type="text"/> \$ <input type="text"/></p>		
10	Navitas Credit Corp	What is the nature of the claim? <u>Equipment Lease</u> <input type="text"/> \$ <u>47,072.87</u>
<p>Creditor's Name <input type="text"/> P.O. Box 65</p> <p>Number <input type="text"/> Street <input type="text"/></p> <p>Glendale SC 29346</p> <p>City <input type="text"/> State <input type="text"/> ZIP Code <input type="text"/></p> <p>Contact <input type="text"/></p> <p>Contact phone <input type="text"/></p>		
<p>As of the date you file, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p><input type="checkbox"/> None of the above apply</p>		
<p>Does the creditor have a lien on your property?</p> <p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Total claim (secured and unsecured): <input type="text"/> \$ <input type="text"/></p> <p>Value of security: <input type="text"/> \$ <input type="text"/></p> <p>Unsecured claim <input type="text"/> \$ <input type="text"/></p>		
11	OnDeck Capital Inc.	What is the nature of the claim? <input type="text"/> \$ <u>439,776.43</u>
<p>Creditor's Name <input type="text"/> 1400 Broadway 25th Floor</p> <p>Number <input type="text"/> Street <input type="text"/></p> <p>New York City NY</p> <p>City <input type="text"/> State <input type="text"/> ZIP Code <input type="text"/></p> <p>Contact <input type="text"/></p> <p>Contact phone <input type="text"/></p>		
<p>As of the date you file, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p><input type="checkbox"/> None of the above apply</p>		
<p>Does the creditor have a lien on your property?</p> <p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Total claim (secured and unsecured): <input type="text"/> \$ <input type="text"/></p> <p>Value of security: <input type="text"/> \$ <input type="text"/></p> <p>Unsecured claim <input type="text"/> \$ <input type="text"/></p>		
12	ReadyCap Lending, LLC	What is the nature of the claim? <input type="text"/> \$ <u>145,493.17</u>
<p>Creditor's Name <input type="text"/> 420 Mountain Avenue</p> <p>Number <input type="text"/> Street <input type="text"/></p> <p>New Providence NJ 07974</p> <p>City <input type="text"/> State <input type="text"/> ZIP Code <input type="text"/></p> <p>Contact <input type="text"/></p> <p>Contact phone <input type="text"/></p>		
<p>As of the date you file, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p><input type="checkbox"/> None of the above apply</p>		
<p>Does the creditor have a lien on your property?</p> <p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Total claim (secured and unsecured): <input type="text"/> \$ <input type="text"/></p> <p>Value of security: <input type="text"/> \$ <input type="text"/></p> <p>Unsecured claim <input type="text"/> \$ <input type="text"/></p>		

Debtor 1 **Gary Reed Enterprises, Inc.**
 First Name Middle Name Last Name

Case number (if known)

Unsecured claim

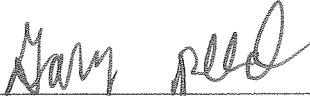
13	<p>IBM Creditor's Name P.O. Box 645670 Number Street</p> <p>Pittsburgh PA 15264 City State ZIP Code</p> <p>Contact Contact phone</p>	<p>What is the nature of the claim? Services Received <input type="text"/> \$ 4,533.31</p> <p>As of the date you file, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> None of the above apply</p> <p>Does the creditor have a lien on your property?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes. Total claim (secured and unsecured): <input type="text"/> \$ Value of security: <input type="text"/> \$ Unsecured claim <input type="text"/> \$</p>
14	<p>New York Business Development Creditor's Name 50 Beaver Street, 5th Floor Number Street</p> <p>Empire State CDC; 504 Company Albany NY 12207 City State ZIP Code</p> <p>Contact Contact phone</p>	<p>What is the nature of the claim? <input type="text"/> \$</p> <p>As of the date you file, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> None of the above apply</p> <p>Does the creditor have a lien on your property?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes. Total claim (secured and unsecured): <input type="text"/> \$ Value of security: <input type="text"/> \$ Unsecured claim <input type="text"/> \$</p>
15	<p>U S Equipment Finance Creditor's Name 1310 Madrid Street Number Street</p> <p>Marshall MN 56258 City State ZIP Code</p> <p>Contact Contact phone</p>	<p>What is the nature of the claim? Equipment Leasing <input type="text"/> \$ 14,094.00</p> <p>As of the date you file, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> None of the above apply</p> <p>Does the creditor have a lien on your property?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes. Total claim (secured and unsecured): <input type="text"/> \$ Value of security: <input type="text"/> \$ Unsecured claim <input type="text"/> \$</p>
16	<p>United Leasing and Finance Creditor's Name 3700 E Morgan Avenue Number Street</p> <p>Evansville IN 44715 City State ZIP Code</p> <p>Contact Contact phone</p>	<p>What is the nature of the claim? <input type="text"/> \$ 3,000.00</p> <p>As of the date you file, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> None of the above apply</p> <p>Does the creditor have a lien on your property?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes. Total claim (secured and unsecured): <input type="text"/> \$ Value of security: <input type="text"/> \$ Unsecured claim <input type="text"/> \$</p>
17	<p>Marlin Business Bank Creditor's Name P.O. Box 13604 Number Street</p> <p>Philadelphia PA 19101 City State ZIP Code</p> <p>Contact Contact phone</p>	<p>What is the nature of the claim? Business Lending <input type="text"/> \$ 75,808.47</p> <p>As of the date you file, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> None of the above apply</p> <p>Does the creditor have a lien on your property?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes. Total claim (secured and unsecured): <input type="text"/> \$ Value of security: <input type="text"/> \$ Unsecured claim <input type="text"/> \$</p>

Unsecured claim

18	HP Financial Services Company Creditor's Name P.O. Box 402582 Number Street		What is the nature of the claim? Services Rendered	\$ 6,185.22
		As of the date you file, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> None of the above apply		
Atlanta GA 30384 City State ZIP Code		Does the creditor have a lien on your property? <input type="checkbox"/> No <input type="checkbox"/> Yes. Total claim (secured and unsecured): \$ _____ Value of security: \$ _____ Unsecured claim \$ _____		
Contact _____ Contact phone _____				
19	Targeted Lease Capital LLC Creditor's Name 5500 Main Street Ste 300 Number Street		What is the nature of the claim? Leasing Services	\$ 42,304.67
		As of the date you file, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> None of the above apply		
Williamsville NY 14221 City State ZIP Code		Does the creditor have a lien on your property? <input type="checkbox"/> No <input type="checkbox"/> Yes. Total claim (secured and unsecured): \$ _____ Value of security: \$ _____ Unsecured claim \$ _____		
Contact _____ Contact phone _____				
20			What is the nature of the claim? _____	\$ 292,708.40
Hitachi Capital America Vendor Ser Creditor's Name 7808 Creekridge Circle Ste 250 Number Street		As of the date you file, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> None of the above apply		
Edina MN 55439 City State ZIP Code		Does the creditor have a lien on your property? <input type="checkbox"/> No <input type="checkbox"/> Yes. Total claim (secured and unsecured): \$ _____ Value of security: \$ _____ Unsecured claim \$ _____		
Contact _____ Contact phone _____				

Part 2: Sign Below

Under penalty of perjury, I declare that the information provided in this form is true and correct.



Signature of Debtor 1



Signature of Debtor 2

Date **08/21/2018**
MM / DD / YYYYDate _____
MM / DD / YYYY

United States Bankruptcy Court
Western District of New York

In re GARY REED ENTERPRISES, INC.

Case No.
Chapter 11

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
--	----------------	----------------------	------------------

Gary Reed 606 Brookstone Bend, Webster, NY 14580			50%
---	--	--	-----

Elaine Reed 606 Brookstone Bend, Webster, NY 14580			50%
---	--	--	-----

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **President** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date August 21, 2018

Signature 

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

United States Bankruptcy Court
Western District of New York

In re GARY REED ENTERPRISES, INC.

Debtor(s)

Case No.
Chapter 11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for GARY REED ENTERPRISES, INC. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [Check if applicable]

August 21, 2018
Date



DAVID L. RASMUSSEN, ESQ., 2021590, ATTORNEY IN NEW YORK
Signature of Attorney or Litigant
Counsel for GARY REED ENTERPRISES, INC.
DAVIDSON FINK, LLP
28 EAST MAIN STREET, STE 1700
ROCHESTER, NEW YORK 14614
drasmussen@davidsonfink.com
(585) 756-5952

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

American Express
P.O. Box 297812
Ft Lauderdale, FL 33329

Ascentium Capital, LLC
P.O. Box 550599
Jacksonville, FL 32255

Joseph Capobianco, Esq.
Attorney for Ascentium Capital LLC
1305 Franklin Avenue
Suite 270
Garden City, NY 11530
jcapobianco@reismanpeirez.com

Ascentium Capital, LLC
P.O. Box 301593
Dallas, TX 75303

Bank of the West Equipment Finance
Dept LA 23091
Pasadena, CA 91185

BB&T Commercial Equipment Capital
2 Great Valley Parkway; Ste 300
Malvern, PA 19355

Blue Bridge Financial, LLC
535 Washington Street, Ste 201
Buffalo, NY 14203

Bryn Mawr Equipment Finance, Inc.
620 West Germantown Pike #310
Plymouth Meeting PA 19462

CIT
21146 Network Place
Chicago, IL 60673

Hitachi Capital America Vendor Services
7808 Creekridge Circle Ste 250
Edina, MN 55439

Richard A. Glassman
Attorney for Hitachi Capital American Vendor Services
222 South Ninth Syreey Ste 1600
Minneapolis, MN 55402
rglassman@rglassmanlaw.com

HP Financial Services Company
P.O. Box 402582
Atlanta, GA 30384

IBM
P.O. Box 645670
Pittsburgh, PA 15264

Marlin Business Bank
P.O. box 13604
Philadelphia, PA 19101

Navitas Credit Corp
111 Executive Center Drive
Suite 102
Columbia, SC 29210

Lauri S. Darwin, Esq.
Attorney for Navitas Credit Corp
P.O. Box 65
Glendale, SC 29346

New York Business Development Corp.
Empire State CDC; The 504 Company
PrudentLenders, LLC
50 Beaver Street, 5th Floor
Albany, New York 12207

OnDeck Capital Inc.
1400 Broadway 25th Floor
New York City, NY 10018

Pacific Financial Leasing, Inc.
3455 S 344th Way, #300
Federal Way, WA 98001

ReadyCap Lending
420 Mountain Avenue
New Providence, NJ 07974

Targeted Lease Capital LLC
5500 Main Street Ste 300
Williamsville, NY 14221

Seth L. Hibbert, Esq.
Attorney for Targeted Lease Capital, LLC
Getman & Biryla, LLP
800 Rand Building
14 Lafayette Square
Buffalo, NY 14202
shibbert@getmanbiryla.com

United Leasing and Finance
3700 E Morgan Avenue
Evansville, IN 44715

U.S. Equipment Finance
1310 Madrid Street
Marshall, MN 56258

Charles A. Gruen, Esq.
Attorney for U.S. Equipment Finance
381 Broadway, Suite 300
Westwood, NJ 07675
cgruen@gruenlaw.com

m2 Lease Funds, LLC
c/o Russell S. Long
111 E Kilbourn Avenue
Suite 1400
Milwaukee, WI 53202
rlong@dkattorneys.com

Amount owed: \$209,701.27